



Getting in, and who sees what

Five logins, one business — what each one may open, and which numbers it can never reach

☒ YES — it opens it, or the number is on its copy ☐ only part of it — the cell says which part ☐ NO — not on that login, and the number never reaches it every login is held to its own rows as well: Chart B is about the number itself

THE FIVE LOGINS →	OWNER	BOOKKEEPER	ESTIMATOR	SITE LEAD	CREW
CHART A What each login can open the seven groups on the owner's rail					
Dashboard — the screen it opens on	YES	YES	YES	YES	OWN TODAY PAGE
Jobs — pipeline, proposals, job P&L, project book	YES	NO	PROPOSALS ONLY	OWN JOBS ONLY	NO
Schedule — the board and the timeline	YES	NO	NO	YES	OWN WEEK ONLY
Money — collections, payroll, QuickBooks	YES	INVOICES ONLY	NO	NO	NO
People — team & access, tickets & certs	YES	NO	NO	OWN CREW ONLY	OWN TICKETS
Safety — incidents, corrective actions, inspections	YES	NO	NO	OWN JOBS ONLY	NO
Gear — equipment and inventory	YES	NO	NO	YES	NO

CHART B Which numbers ever reach that login read off the field-level projections, not hidden by the screen					
Profit and margin on a job	YES	NO	NO	NO	NO
The sell price — what the job is worth	YES	AS THE INVOICE	NO	NO	NO
What the job cost — labour, sub, dump, material	YES	NO	NO	YES	NO
Cost codes — budget against spent	YES	NO	OWN BIDS ONLY	OWN JOBS ONLY	NO
Variance — how far over a cost code has gone	YES	NO	NO	NO	NO
The quoted value of a bid	YES	NO	OWN QUOTES	AS THE BUDGET	NO
Money owed — 30 / 60 / 90, and the holdbacks	YES	YES	NO	NO	NO
Hours worked — the timesheet and the payroll week	YES	OFF BY DEFAULT [1]	NO	OWN CREW ONLY	OWN HOURS
What an hour costs — rate, pay, and a man's day rate	YES	NO	NO	NO	NO
Change-order and T&M dollars [2]	YES	NO	NO	NO	NO

[1] The bookkeeper's Payroll hours page is off until the owner switches it on, one person at a time, on People > Team & Access. Even switched on it carries hours only — no rate, no pay, no cost.
[2] The site lead sees the change order itself and the T&M day log. The price on it is not on his copy at all.

What this proves | A number a login may not see is never sent to that login. It is not greyed out and it is not hidden — it is not in the data that reaches the phone, so it cannot leak.

Ali's part | Nothing to hand over. The only call that is yours: who gets a login the day the real data goes in.

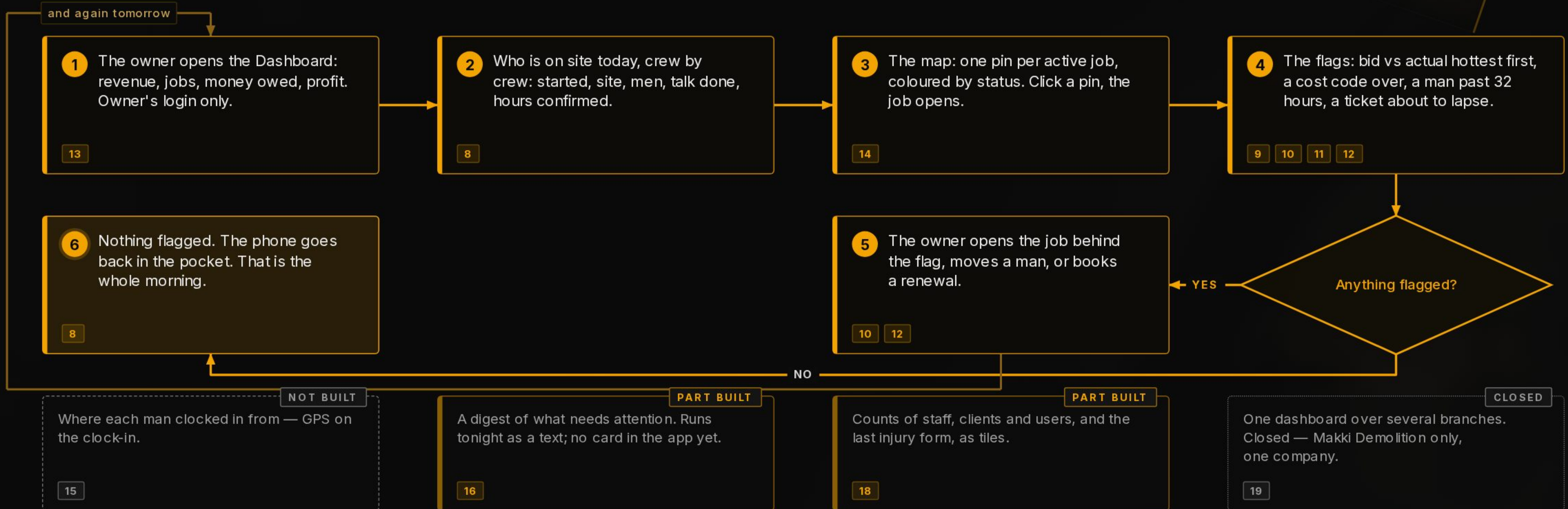


The owner's morning look at the business

OWNER

One screen, before the first phone call

■ a step that works today [] NOT BUILT — dashed, and never hidden ■ PART BUILT — the box says what is missing ◇ the flow splits two ways — it goes back a box with no arrow on it: needed here, not there yet



Ali's part | Hand over your QuickBooks login and these become your figures instead of demo ones (#48). Decide whether you want GPS on clock-in (#15) — you never asked for it.



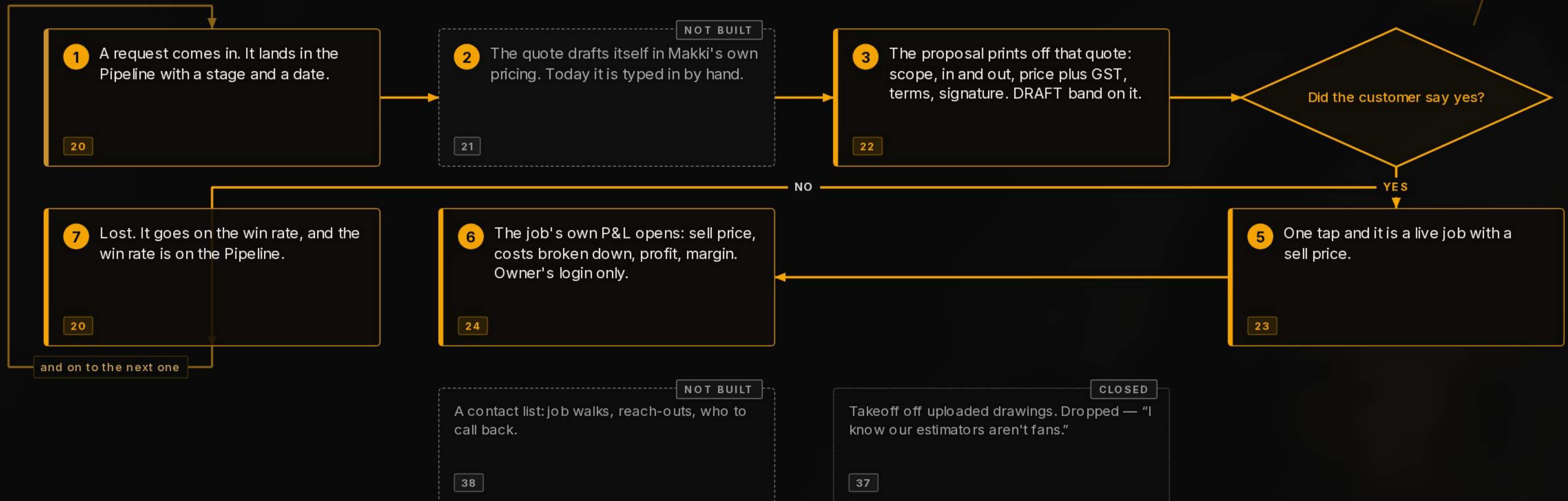
A new job comes in

From the phone call to a job with a price on it

OWNER

ESTIMATOR

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Ali's part | Hand over a handful of past quotes and the quote writes itself in your prices (#21). Decide whether you want a contact list at all (#38). Takeoff is dropped — your estimators aren't fans.



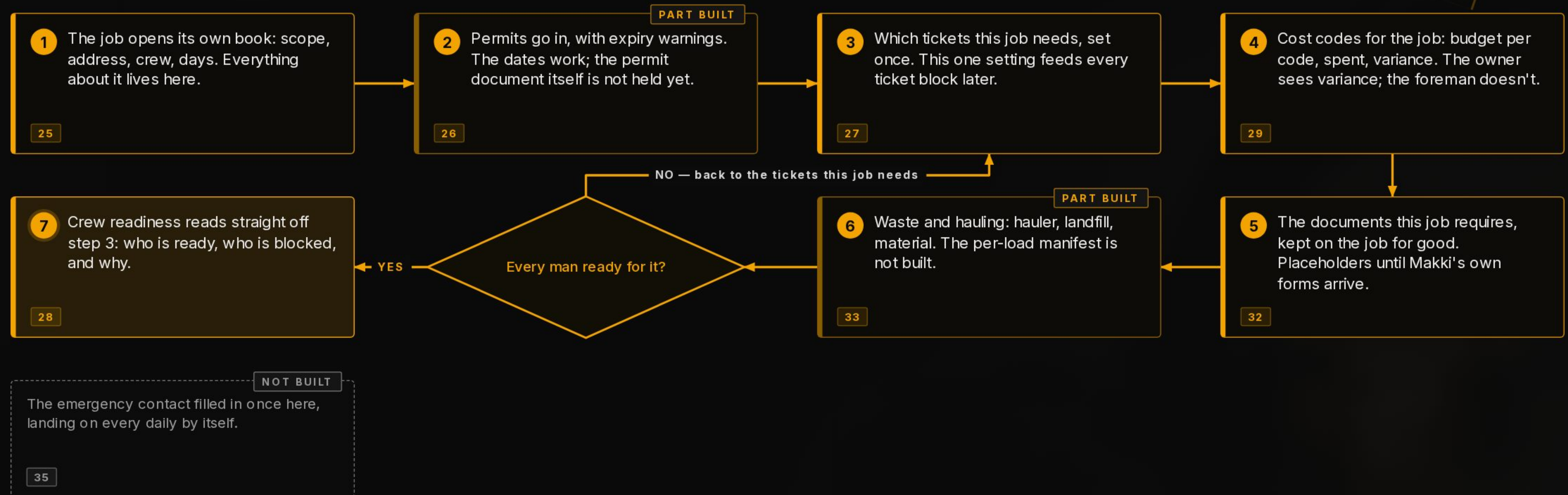
Setting the job up: the project book

OWNER

FOREMAN

One page that holds a job, filled in once

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Ali's part | Hand over a couple of real permits (#26) and the waste manifest you use today (#33). Everything else on this page is built and waiting for your data.



Putting the crews on the week

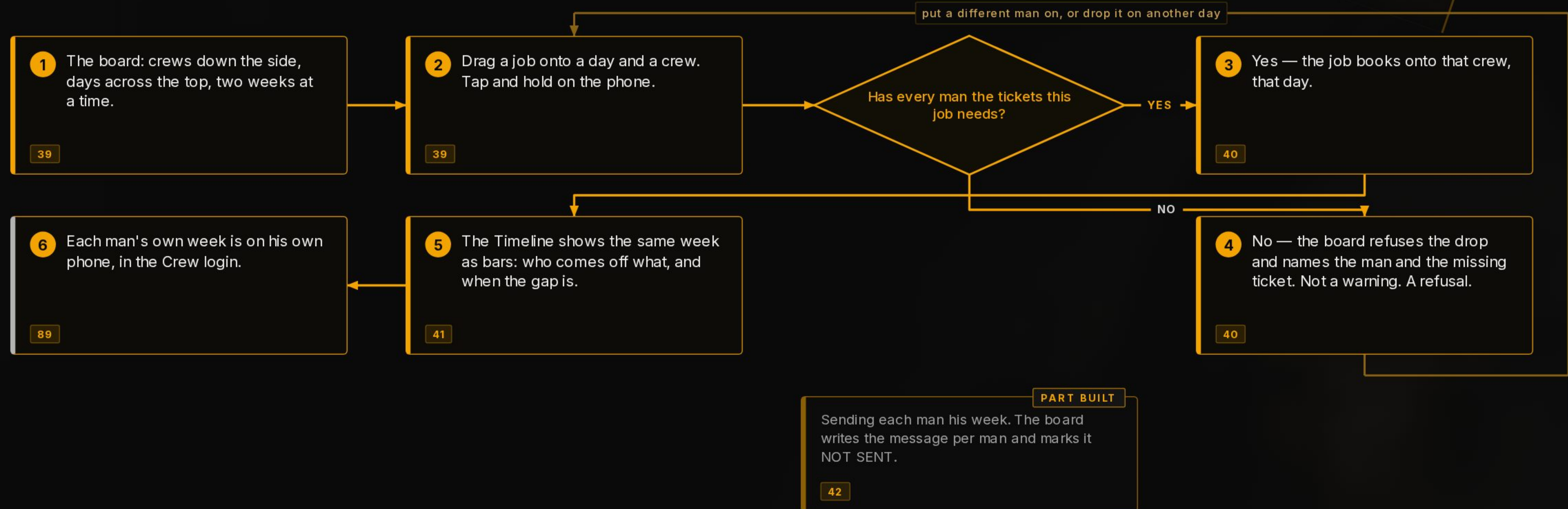
OWNER

FOREMAN

WORKER

Drag a job onto a day, and the board argues back

a step that works today NOT BUILT — dashed, and never hidden PART BUILT — the box says what is missing the flow splits two ways it goes back *a box with no arrow on it: needed here, not there yet*



Ali's part | Decide whether the men get their week on their phones (#42). That needs the texting number — about \$15 a month — and their phone numbers.



A day on site

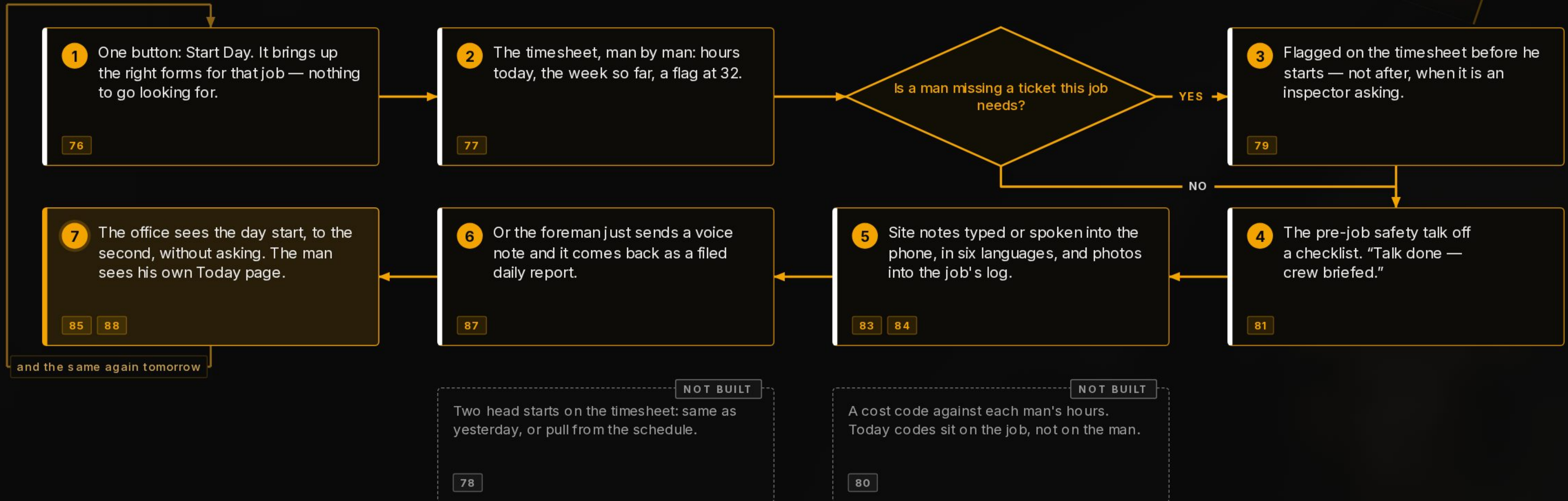
FOREMAN

WORKER

OWNER

The foreman's phone, from Start Day to the office seeing it

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Ali's part | Hand over your own cost-code names so the hours land on your codes, not ours (#80). Nothing else is blocked — #78 and #80 are build time only.



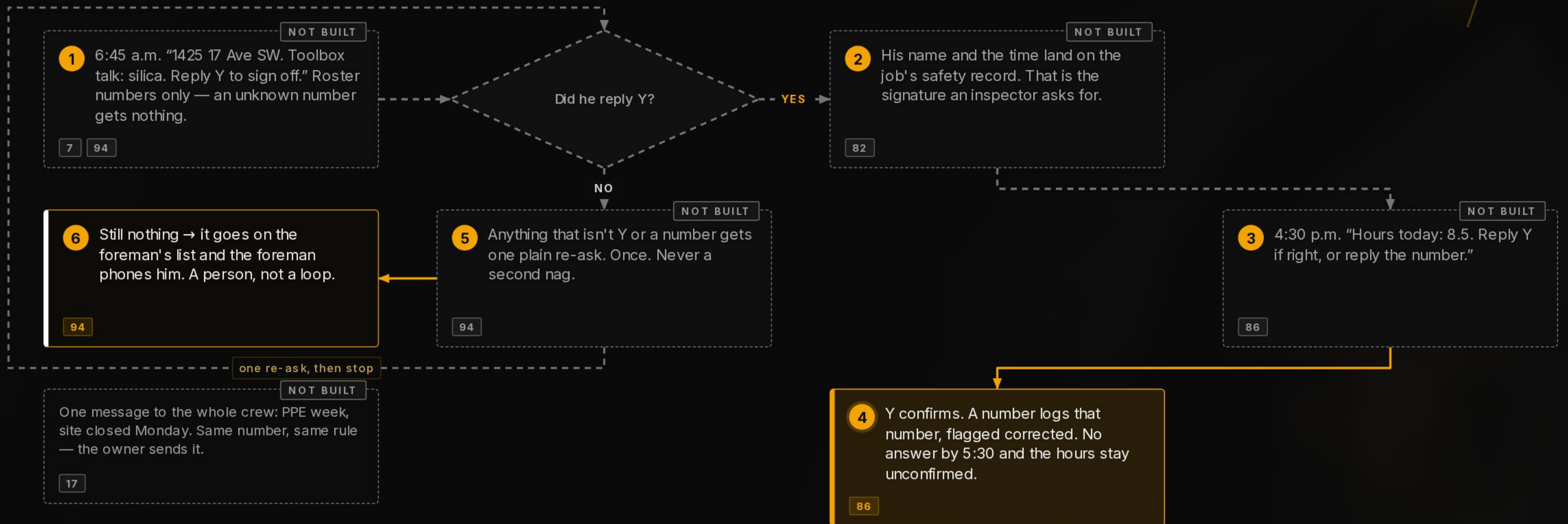
The labourer who never logs in

WORKER

FOREMAN

Two texts a day, one character back. No app, no password, no link

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Ali's part | This one costs money: a Canadian texting number, about \$10–20 a month. Then your crew's phone numbers, and your yes on the two wordings. Nothing on this page exists until then.



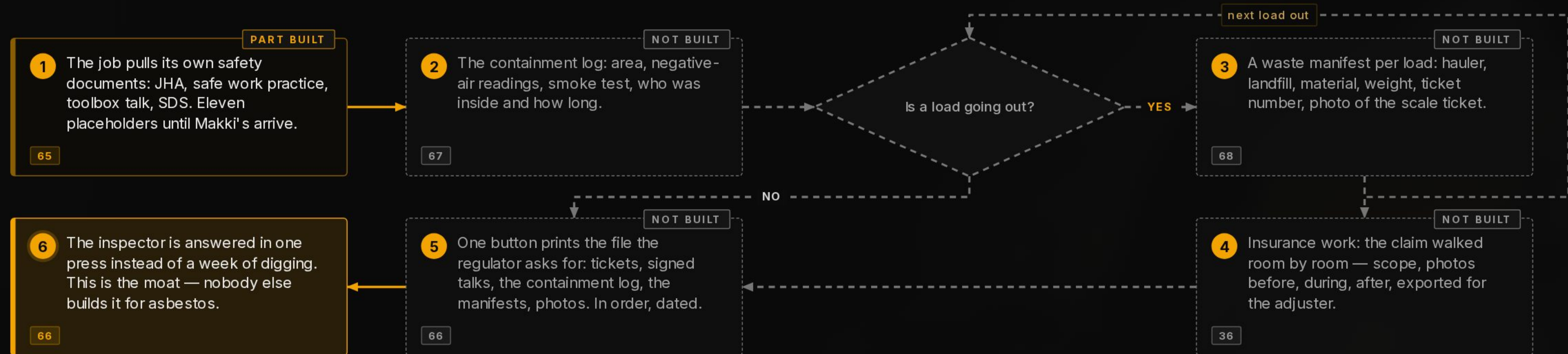
An abatement job

FOREMAN

OWNER

The paperwork nobody else's software covers — and none of it is built

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Ali's part | Four things, all yours: your containment log, your waste manifest, whatever you send an adjuster, and your OHS documents. Not one box on this page can be built from a guess.



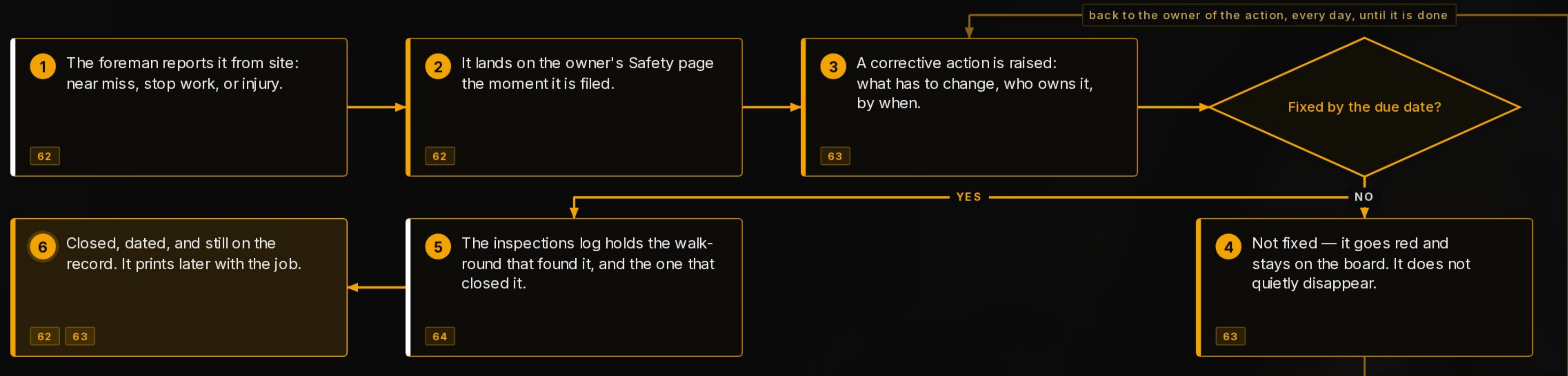
Something goes wrong on site

FOREMAN

OWNER

A near miss, a stop-work, an injury — and what happens after

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Ali's part | Nothing to hand over. This is built and running. It only needs your real people in it.



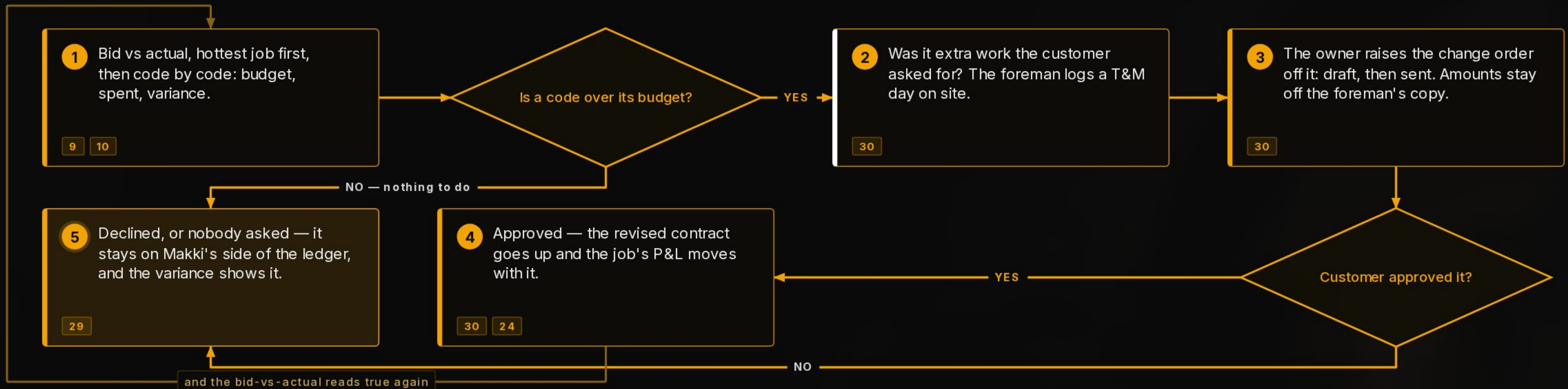
Extra work, and a job going over

OWNER

FOREMAN

Catching it while it can still be fixed, and getting paid for it

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Ali's part | Hand over your own cost-code names so these budget lines read like yours. Nothing else here is blocked.



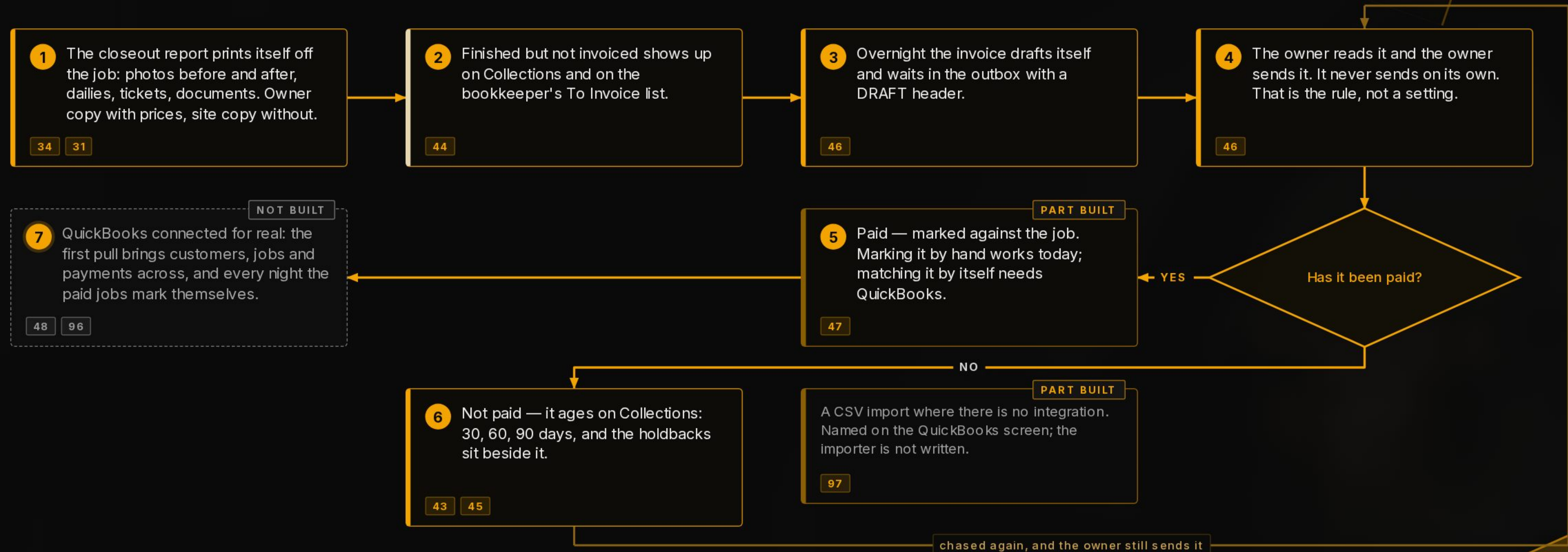
Job done, money in

OWNER

BOOKKEEPER

Closeout, the invoice that drafts itself overnight, and what is owed

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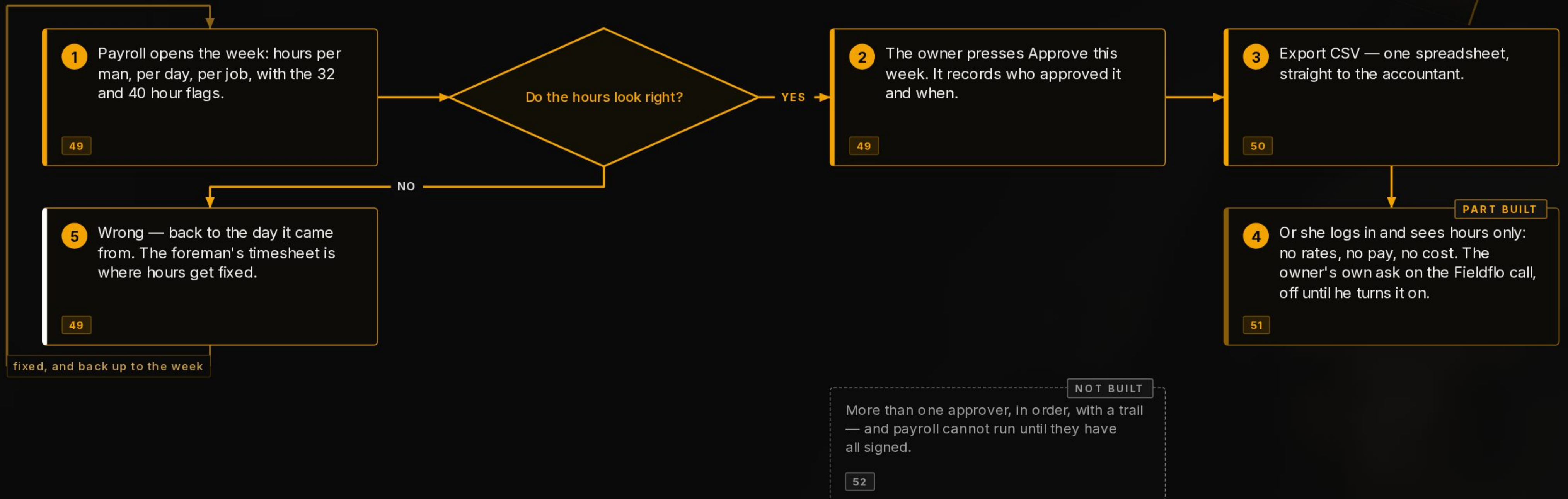


Ali's part | Fifteen minutes with your QuickBooks login, at your screen, once. Every dashed box on this page turns solid behind it.



OWNER

BOOKKEEPER





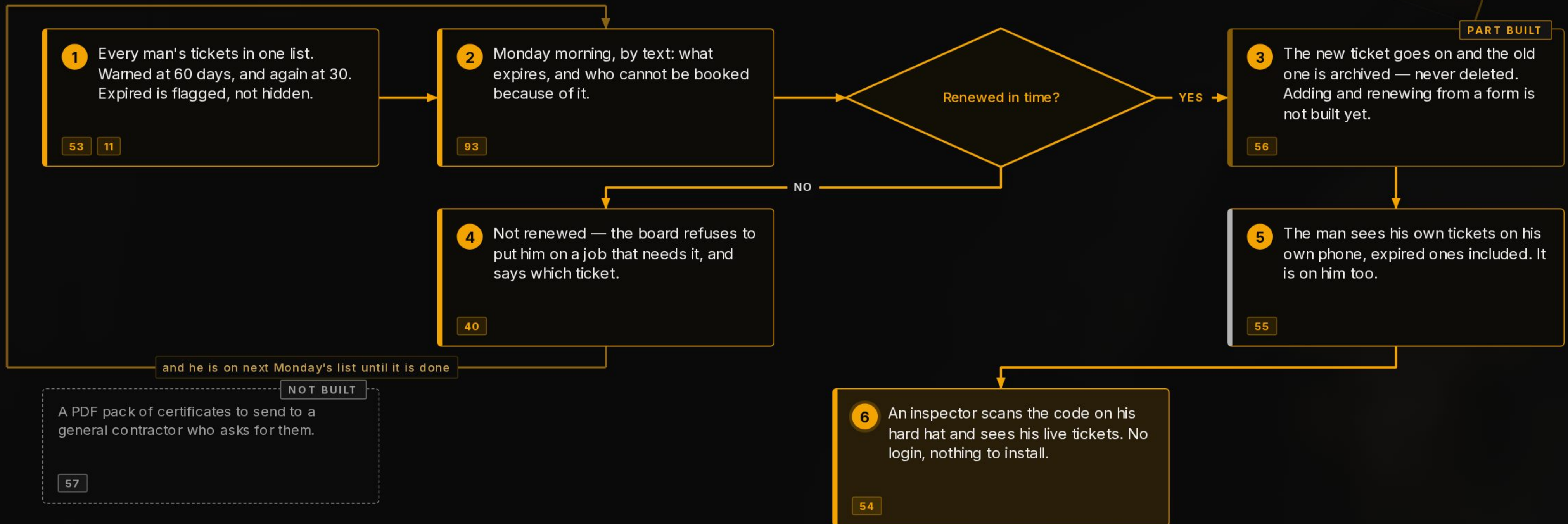
A ticket is about to expire

OWNER

WORKER

Sixty days' warning, and a man who cannot be booked until it is renewed

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Ali's part | Nothing to hand over. Real names and real expiry dates arrive with your crew list.



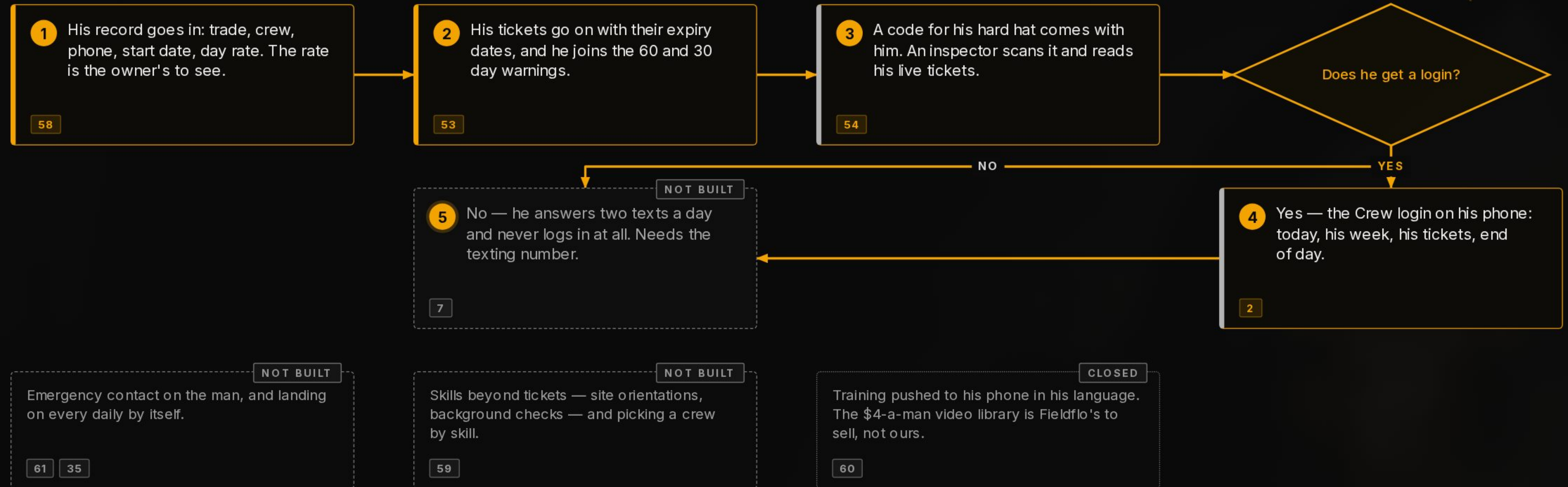
A new man starts

OWNER

WORKER

From his first day to a hard hat an inspector can scan

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Ali's part | Hand over your crew list: names, phones, tickets and expiry dates, and the skills you actually track. That one list turns four pages real.



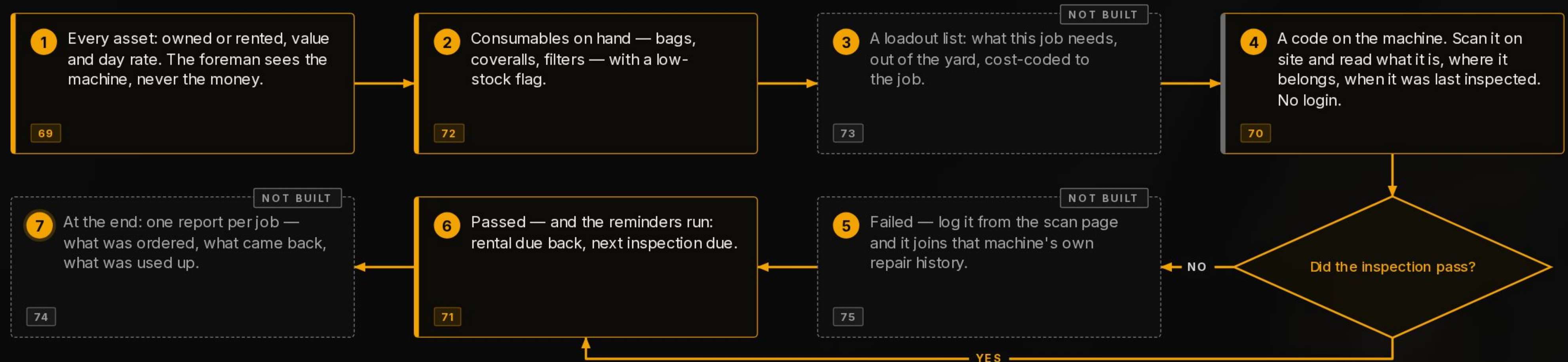
Equipment out of the yard

OWNER

FOREMAN

What we own, what is rented, where it is and when it comes back

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Ali's part | Hand over your equipment and rental list. Steps 5, 6 and 7 are build time only — nothing is blocking them.

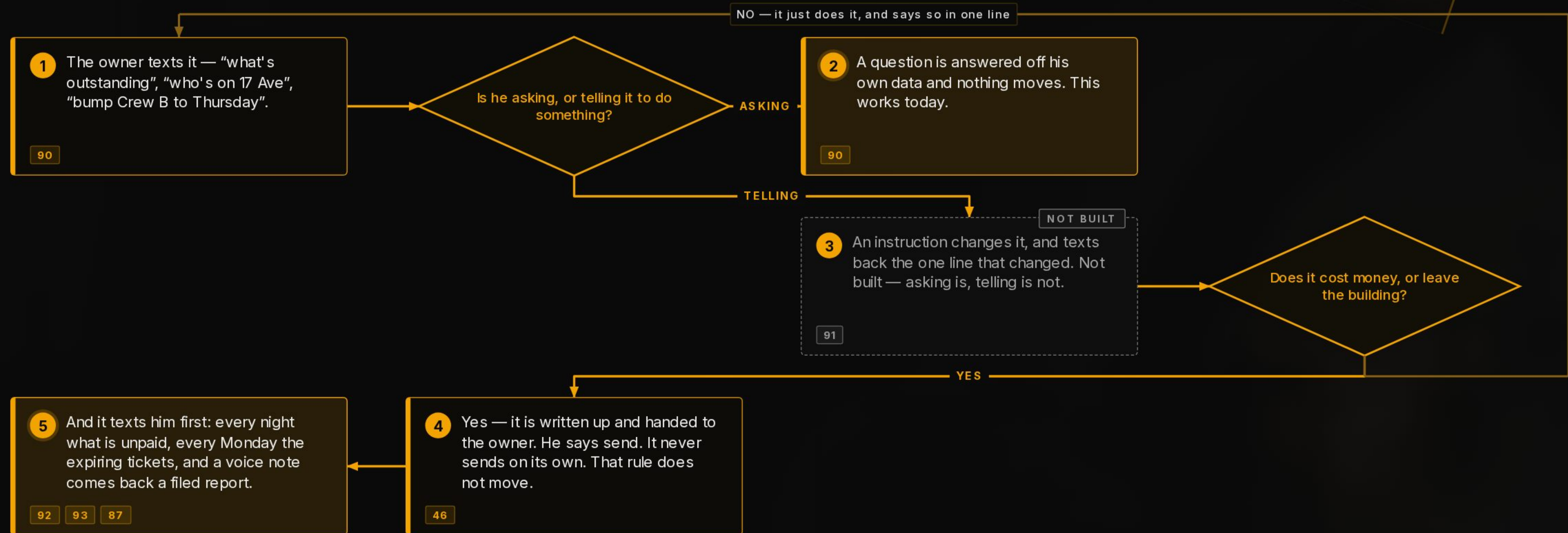


Running it by text

OWNER

The owner's first ask from day one: text it, and it gets done

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Ali's part | One decision: what may it change on its own? Anything that costs money or leaves the building stays drafted for you to send. That rule does not move.

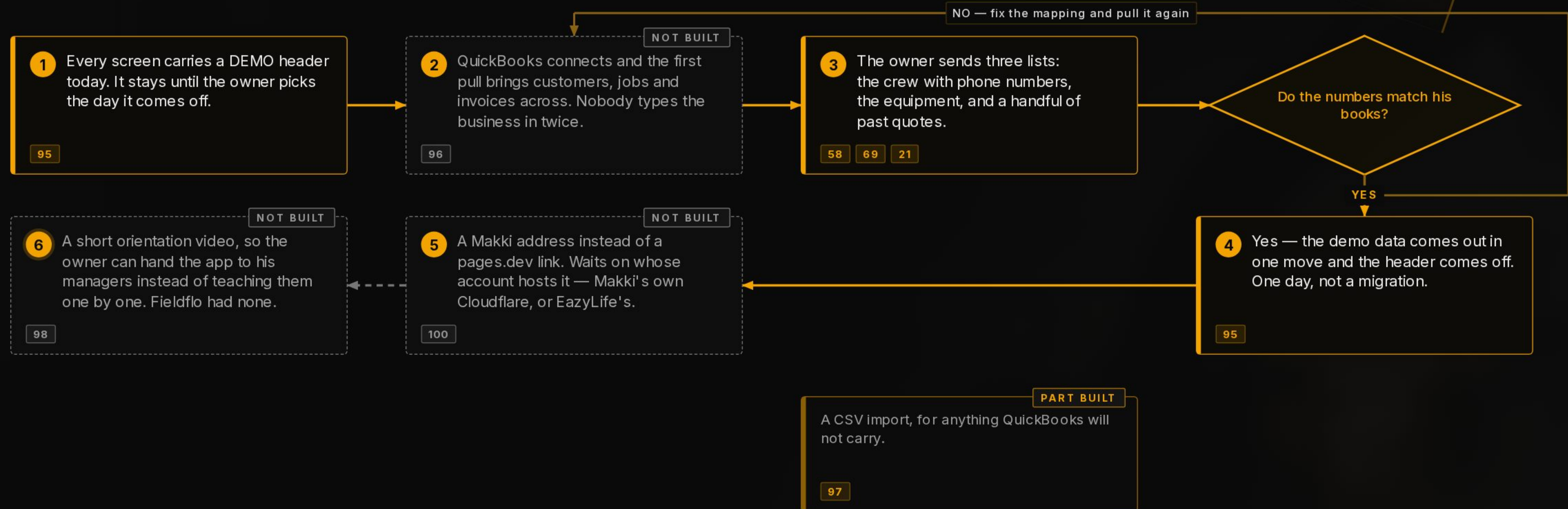


Demo becomes real, and it goes live

OWNER

The day the DEMO header comes off

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Ali's part | Two decisions and four lists. Whose Cloudflare account holds it, and do you own a domain? Then: QuickBooks, the crew list, the equipment list, a handful of past quotes.